

Please consider my application to join the Coventry for intermediaries panel

We comply with data protection regulation and as a Data Controller we will only collect, store and process personal information required to appoint you to and maintain you as a member of the Coventry for intermediaries mortgage panel and to communicate with mortgage applicants, their legal advisors and other interested third parties. Where the circumstances described in paragraphs (i) and (ii) of your declaration apply we will share personal data about you with the third parties, as described. You have data subject rights. Please see our Privacy Notice and Terms of Business for more details about these rights and about our role as a Data Controller.

For reactivations, please provide your six character broker code

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Forename(s)

Surname(s)

Previous surname(s) (if applicable)

Known as (e.g. Vicki for Victoria)

Date of birth

National Insurance no.

Current (home) address

Previous home address(es)
(six year history)

Business telephone number

Mobile

Business contact email address
or an email address which can
be verified from the FCA register

Have you previously been registered with Coventry for intermediaries?

Yes

No

If yes, please state the company and firm reference
number you were previously registered under

Mortgage qualifications

We can only accept business from qualified advisors

Qualification type e.g. CeMap

Declaration

Company name

Company address

Company FCA reference number

Declaration

I declare that I have never made a fraudulent application for a financial product either for myself or on behalf of a client.

I declare and understand that:

- i) Coventry Building Society and its subsidiaries (referred to collectively and individually in this document as CBS) may share the information provided in my application to join the Coventry for intermediaries panel (including the information above) with fraud prevention agencies and my company/network. If false, inaccurate or incomplete information is provided and fraud is suspected, CBS reserves the right to notify fraud prevention agencies accordingly, and law enforcement agencies in the UK and in other countries may access and use this information. CBS and other organisations may also access and use any of this information to prevent fraud and money laundering, for example when: checking details on applications for savings accounts and products or for credit and credit-related or other facilities; managing savings, credit and credit-related accounts or facilities; recovering debt; checking details on proposals and claims for all types of insurance; checking details of job applicants and employees, and considering applications to join a lender's panel of intermediaries, or undertaking a review of an existing panel. CBS and other organisations in the UK or other countries may access and use the information recorded by fraud prevention agencies.
- ii) If I submit a fraudulent or suspected fraudulent mortgage application to CBS on behalf of myself or a client, and CBS suspect that I knew, or could reasonably have been expected to have known (for example by carrying out proper checks) that the application was fraudulent, CBS reserve the right to notify fraud prevention agencies accordingly and law enforcement agencies in the UK and in other countries may access and use this information. CBS may disclose this information to my company/network, and applicable regulators. CBS and other organisations may also access and use any of this information to prevent fraud and money laundering, for example when: checking details on applications for savings accounts and products or for credit and credit-related or other facilities; managing savings, credit and credit-related accounts or facilities; recovering other debt; checking details on proposals and claims for all types of insurance; checking details of job applicants and employees, and considering applications to join a lender's panel of intermediaries, or undertaking a review of an existing panel. CBS and other organisations in the UK or other countries may access and use the information recorded by fraud prevention agencies.
- iii) I will comply with CBS's Terms of Business for intermediaries, as updated from time to time, a copy of which I have received. Please telephone us on 0800 121 7788 if you want details of those credit reference and relevant fraud prevention agencies from whom we obtain and with whom we record information about you. You have a legal right to these details. Please complete and sign this form, then either email a scanned copy of the form to intermediaries@thecoventry.co.uk or post it to: the Coventry for intermediaries, PO Box 139, Coventry CV1 5ZT.
- iv) I have received a copy of the Privacy Notice.
- v) We will contact you with important business information that enables you to submit applications to us, including information about our products, criteria and services. You are unable to unsubscribe from these communications.
- vi) We would also like to send you general marketing information that, although not business critical, you may find useful and interesting. To receive this please tick this box. You have the right at any point to notify us that you object to receiving such communications and to request that we update your preferences accordingly. You can do this by emailing intermediaries@thecoventry.co.uk, or by calling us on 0800 121 7788.

Usual place of work
(full address), if different
from overleaf

Have you previously been registered with Coventry for Intermediaries while at the Company different to the one above? If so, please provide the previous companies FCA number (and your introducer code if known)

Broker electronic consent for Broker panel application

Other details



coventryforintermediaries.co.uk

All information is subject to change.

FOR INTERMEDIARY AND PROFESSIONAL FINANCIAL ADVISORS ONLY. NOT FOR CUSTOMER USE.

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