COVENTRY Building Society

Re-register your ISA to top up for the tax year 2024-2025

Maturing account number

I apply to subscribe to my fixed rate ISA for the tax year: **2024-2025**

If you're depositing your 2024-2025 ISA allowance into a re-investment ISA, you need to complete this form to re-register your account, **before you deposit any funds.** Alternatively, you can re-register your account by phone or at any branch following maturity. For further information please see the leaflet enclosed 'Your next steps at maturity'.

Please tick **one** box to indicate which re-investment ISA you want to top-up

Option A ☐ Option B ☐ Option C ☐

Customer details – all sections must be completed in full

Title | First name

Surname

Address (including postcode)

Date of birth dd / mm / yyyy | Telephone number

Email address

Nationality

Additional country of nationality (if applicable)

Do you have a National Insurance number? Yes ☐ No ☐

If yes, National Insurance number

(You should be able to find your National Insurance number on a pay slip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the DWP, or pension order book.)

Continued on the next page

Declaration

I declare that:

- all subscriptions made, and to be made, belong to me;
- I am 18 years of age or over;
- I have not subscribed, and will not subscribe, to more than the overall ISA subscription limit* total in the same tax year;
- I am resident in the United Kingdom (UK) for tax purposes or, if not resident, either perform duties which, by virtue of section 28 of Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the UK, or I am married to, or in a civil partnership with, a person who performs such duties.
- I will inform Coventry Building Society if I cease to be resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties; and
- I agree to the ISA Specific Terms and the Saving Accounts Terms and Conditions that apply to my ISA – please let us know if you would like a copy of these.

I authorise Coventry Building Society:

- to hold my cash subscription and ISA investments, in respect of the interest, dividends and any other rights or proceeds and to claim any relief from tax on my behalf.

I declare that the information given is correct to the best of my knowledge and belief.

Signature			
Print name		Date	dd / mm / yyyy

* For more information on current ISA limits, please contact us.