COVENTRY Building Society

Reactivation form (cash ISA)

Existing ISA account number | | | | | | | | | |

Title

First names(s)

Surname

Address
(including postcode)

Date of birth dd / mm / yyyy

Do you have a National Insurance (NI) Number? Yes No

If Yes, you must enter it here | | | | | | | | | |

You should be able to find your NI number on a payslip, form P45 or P60, a letter from the HM Revenue & Customs, a letter from the DWP, or pension order book.

Subscription year
I would like to apply to subscribe for a cash ISA for the tax year 20 / and each successive year until further notice. Please note the tax year runs from 6 April to 5 April.

Declaration

I declare that:

- all subscriptions made, and to be made, belong to me;
- I am 18 years of age or over;
- I have not subscribed, and will not subscribe, to more than the overall ISA subscription limit* total in the same tax year;
- I am resident in the United Kingdom (UK) for tax purposes or, if not resident, either perform duties which, by virtue of section 28 of Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the UK, or I am married to, or in a civil partnership with, a person who performs such duties.
- I will inform Coventry Building Society if I cease to be resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties; and
- I agree to the ISA Specific Terms and the Saving Accounts Terms and Conditions that apply to my ISA – please let us know if you would like a copy of these.

I authorise Coventry Building Society:

- to hold my cash subscription and ISA investments, in respect of the interest, dividends and any other rights or proceeds and to claim any relief from tax on my behalf.

I declare that the information given is correct to the best of my knowledge and belief.

Signed Date dd / mm / yyyy

*For more information on current ISA limits, please contact us.

Coventry Building Society. Principal Office: Coventry House, Harry Weston Road, Binley, Coventry, West Midlands CV3 2TQ.

8074 04/24