COVENTRY Building Society

Attorney registration form

(previously known as attorney supplementary form)

Please provide the complete original or certified copy of the power of attorney document.
If you have a lasting power of attorney (LPA) you can access online we'll need some information from you (see the back of this page).

Please check and complete all sections of this form. Please use **BLOCK CAPITALS.**

Customer/Donor details

Customer/Donor name	
Date of birth (DD/MM/YYYY)	
Customer/Donor address (including postcode)	
Customer/Donor account number(s)	

Attorney details

	Attorney one	Attorney two
Salutation		
Name		
Address (including postcode)		
Country		
Telephone number		
Email address		
Gender		
Date of birth		
Nationality		
Savings/Mortgage account number or customer number		

Continued on next page

If you're not an existing member of the Society, please provide Group A and B identification from the checklist provided, in line with Money Laundering regulations.

Please tick if you need a cash card (this will depend on the type of account held)	Yes		No		Yes		No	
If Yes, please confirm account number you need one for								

	Attorney three	Attorney four
Salutation		
Name		
Address (including postcode)		
Country		
Telephone number		
Email address		
Gender		
Date of birth		
Nationality		
Savings/Mortgage account number or customer number		

If you're not an existing member of the Society, please provide Group A and B identification from the checklist provided, in line with Money Laundering regulations.

Please tick if you need a cash card (this will depend on the type of account held)	Yes		No		Yes		No	
If Yes, please confirm account number you need one for								

Your power of attorney document

If you have a lasting power of attorney (LPA) you can access online we can accept it as long as it has been registered in England or Wales. We'll need your valid digital access code which will allow us to view the summary of the document online.

Your digital access code: **V** | | | | | - | | | | | - | | | | |

In some circumstances we may need to view the physical LPA (for example; we will need to see a paper copy of the LPA where you do not have a digital access code). We reserve the right to request an original or certified copy of the document.

Security details

If you already have security details set up for an existing account, you'll be able to use these to manage the account(s).

If you're new to us or you don't have security details set up, we'll send you your security information for Telephone Services when we register the power of attorney document. If you want to and you're able to do so, you can then register for Online Services at **thecoventry.co.uk**.

We may not be able to provide cash cards or give access to the donor's accounts online if there are restrictions within the power of attorney document. We'll confirm this when we've completed registration.

Correspondence address

Is the donor's correspondence address to be changed? Yes ☐ No ☐

If yes, is it to be the address of Attorney one ☐ Attorney two ☐

Attorney three ☐ Attorney four ☐

We can only arrange for all correspondence to be sent to one of the attorneys, even if more than one is registered.

Signatures

We comply with data protection regulation and as a Data Controller, we will only collect, store and process personal information required to open and operate your account. If you're not already a customer, we'll use the information you give us to create a record and will share it with third parties, in particular credit reference and fraud prevention agencies for identity checking purposes, and to prevent fraud and money laundering. Please note that if fraud is detected, certain services or finance may be refused For more information, please ask us for a copy of our Privacy Notice or visit **www.coventrybuildingsociety.co.uk/privacy**

	Attorney one	**Attorney two**
Signature(s)		
Date	dd / mm / yyyy	dd / mm / yyyy

	Attorney three	**Attorney four**
Signature(s)		
Date	dd / mm / yyyy	dd / mm / yyyy

Let's keep in touch

We'd like to share insights to support your financial wellbeing. If you opt in to receiving marketing communications from us you'll enjoy:

- **Exclusive updates**: be the first to hear about our loyalty accounts, new services and member benefits.
- **Expert insights**: important industry news to give you better control over your finances.
- **Relevant content**: receive tailored information specific to the accounts you hold with us.

Your privacy is important to us and we'll never share your details with anyone else. For more, visit **www.coventrybuildingsociety.co.uk/privacy**. Rest assured you can update your choice at any time by phone, email, Online Services or in branch.

Attorney one	**Yes, keep me updated** ☐	**No, I don't want these updates** ☐
Attorney two	**Yes, keep me updated** ☐	**No, I don't want these updates** ☐
Attorney three	**Yes, keep me updated** ☐	**No, I don't want these updates** ☐
Attorney four	**Yes, keep me updated** ☐	**No, I don't want these updates** ☐

For office use only Branch number ☐ Cashier number ☐ Date dd / mm / yyyy

Please make sure you remind the customer that they need to let their property insurance provider know about these arrangements.