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NOTICE TO THE SERIES 2 COVERED BONDHOLDERS

[COVENTRY BUILDING SOCIETY](#)

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Coventry Building Society
15 November 2024

COVENTRY BUILDING SOCIETY

€7,000,000,000 Global Covered Bond Programme
unconditionally and irrevocably guaranteed as to payments of interest and principal
Coventry Building Society Covered Bonds LLP
(a limited liability partnership incorporated in England and Wales)
(the Programme)

NOTICE to the holders of those of the:
GBP 500,000,000 Series 2 Floating Rate Covered Bonds due November 2024
(ISIN: XS0400750542)
(the Series 2 Covered Bonds)
of the Issuer presently outstanding

Save as otherwise defined in this Notice, words and expressions used in this Notice have the meaning given to them in Series 2 Final Terms and the Conditions (as defined in the Trust Deed).

On 14 November 2024, the holders of the Series 2 Covered Bonds (as applicable) unanimously passed a Resolution passed by way of written resolution that:

The response to Part A - Contractual Terms of the Final Terms, item 9(i) (Final Maturity Date) is amended as follows:

"24 November 2024"

to:

"24 October 2027".

The response to Part A - Contractual Terms of the Final Terms, item 9(ii) (Extended Due for Pay Amounts corresponding to the Final Redemption Amount under the Covered Bond Guarantee) is amended from:

"24 November 2025"

to:

"24 October 2028".

The response to Part A - Contractual Terms of the Final Terms, item 10 (Interest Basis) is amended from:

"Compounded Daily SONIA + 0.80 per cent. per annum Floating Rate".

to:

"Compounded Daily SONIA + 0.45 per cent. per annum Floating Rate, with effect from 1 November 2024 (with the first Interest Amount based on such new Rate of Interest being paid on 1 November 2024 occurring on 24 December 2024)"

The response to Part A - Contractual Terms of the Final Terms, item 18(viii) (Floating Rate Component) is amended from:

"+ 0.80 per cent. per annum".

to:

"+ 0.45 per cent. per annum".

The terms of the Series 2 Term Advance Notice under the Intercompany Loan Agreement have been amended to reflect the terms of the Series 2 Covered Bonds. The following wording from the Series 2 Term Advance Notice is amended:

"The interest rate applicable to the Term Advance is: Compounded Daily SONIA plus 0.80 per cent. per annum".

to:

"The interest rate applicable to the Term Advance is: Compounded Daily SONIA plus 0.45 per cent. per annum. This rate to be applicable from the Interest Payment Date in November 2024 with the first Interest Amount based on such new Rate of Interest being paid on the Interest Payment Date occurring on 24 December 2024"

For further information, please email:

media@thecoventry.co.uk

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Legal Entity Identifier

Coventry Building Society - 2138004G59FXEAZ6IO10

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