

Junior ISA (JISA) transfer request

From another JISA provider to Coventry Building

ransfer to Coventry	Building Society cash ISA ni	ımber	App:			
llustration reference						
· · · · · · · · · · · · · · · · · · ·	to transfer an existing JISA t I on the account or by the chi		· -		-	=
Please use BLOCK CA	APITALS and complete all sec	ctions of	this form.			
• -	e form please check whether m a junior stocks and shares	-	rent JISA has any r	restrictions	on withdrawa	ls, particularly
Registered contac	ct (if applicable)					
Name						
Permanent residential address						
Country of residence						
Date of birth	N	National I	nsurance number (if you have one)			
Telephone numbers:						
Home	Work			Mobile		
Email address						
Child's details						
apply to transfer a J	ISA for:					
Name						
Permanent residential address						

Continued on the next page



Country of residence								
Date of birth	National Insurance number (if you have one)							
Telephone number								
The child named above will be the	e beneficial owner of all funds deposited into the account.							
Coventry JISA that transfer will be made to								
Please transfer funds into the foll	owing account:							
An existing Coventry Junior Cash	ISA (account number) (if transferring from a stocks and shares ISA)							
or								
A new Coventry Junior Cash ISA (completed application form enclosed)							
Current JISA provider:								
Name of current JISA provider								
JISA account number								
Sort code								
Roll/reference number (if applicable								
Your transfer instructions								
Type of JISA to be transferred (please tick one)	Cash (the full balance will be transferred)							
	Stocks and shares*							
If stocks and shares, would you like to transfer (please tick one)	All of the balance							
	Part of the balance Amount to transfer £							
If transferring part of a Stocks and Shares JISA, would you like to transfer (please tick one)	All current year's subscriptions							
	None of current year's subscriptions							
	Part of the current year's subscriptions							

^{*} Please note that you are transferring into a Junior Cash ISA with Coventry Building Society as we do not offer a junior stocks and shares ISA.

only go ahead with the transfer after the maturity date or at the end of the notice period for the JISA being transferred, whichever is applicable. I confirm that the funds will be available to transfer within 30 days and eligible for transfer into a JISA; or carry out the transfer as soon as possible and I will accept any loss of interest or charges which may be applied as a result of this, subject to the terms and conditions of the JISA. Important note: If it will be more than 30 days before the funds are available to transfer, please contact us to discuss your options. Transfer authority I authorise the current JISA provider to transfer the JISA detailed above to Coventry Building Society, I authorise the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being transferred. Signed Date did / may / yyyy To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it. We will write to confirm when your JISA funds have been transferred into your Coventry JISA.					
transferred, whichever is applicable. I confirm that the funds will be available to transfer within 30 days and eligible for transfer into a JISA; or carry out the transfer as soon as possible and I will accept any loss of interest or charges which may be applied as a result of this, subject to the terms and conditions of the JISA. Important note: If it will be more than 30 days before the funds are available to transfer, please contact us to discuss your options. Transfer authority I authorise the current JISA provider to transfer the JISA detailed above to Coventry Building Society, I authorise the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being transferred. Signed Date did / mm / your To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	I instruct my current JISA provider to: (please tick one)				
carry out the transfer as soon as possible and I will accept any loss of interest or charges which may be applied as a result of this, subject to the terms and conditions of the JISA. Important note: If it will be more than 30 days before the funds are available to transfer, please contact us to discuss your options. Transfer authority I authorise the current JISA provider to transfer the JISA detailed above to Coventry Building Society. I authorise the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being transferred. Signed Date dd / mm / yyyy To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	transferred, whichever is applicable. I confirm that the funds will be available to transfer within 30 days and				
Important note: If it will be more than 30 days before the funds are available to transfer, please contact us to discuss your options. Transfer authority I authorise the current JISA provider to transfer the JISA detailed above to Coventry Building Society. I authorise the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being transferred. Signed Date dd / mm / yyyy To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	or				
Transfer authority I authorise the current JISA provider to transfer the JISA detailed above to Coventry Building Society. I authorise the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being transferred. Signed Date dd / mm / yyyy To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.					
l authorise the current JISA provider to transfer the JISA detailed above to Coventry Building Society. I authorise the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being transferred. Signed Date dd / mm / www To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.					
the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being transferred. Signed Date dd / mm / yyyy To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	Transfer authority				
Date dd / mm / yyyy To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being				
To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account. What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	Signed				
What happens next? Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	Date dd / mm / yyyy				
Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.					
form, to your local branch or agency or post it to: FREEPOST CBS CUSTOMER SERVICES It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	What happens next?				
It's important that you write the address exactly like this, in capital letters. When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.					
When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	FREEPOST CBS CUSTOMER SERVICES				
transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.	It's important that you write the address exactly like this, in capital letters.				
We will write to confirm when your JISA funds have been transferred into your Coventry JISA.	transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to				
	We will write to confirm when your JISA funds have been transferred into your Coventry JISA.				
Transfer acceptance – for office use only	Transfer acceptance – for office use only				

For the purposes of the transfer of the ISA wrapper under ISA regulations, the date shown below will be the transfer date.

