



Attorney supplementary form

Please provide the complete original or certified copy of the power of attorney document.

If you have a lasting power of attorney (LPA) you can access online we'll need some information from you (see the back of this page).

If you're registering more than two attorneys with us, we'll need a separate form for each of them. Contact us if you need additional forms.

Please check and complete all sections of this form. Please use BLOCK CAPITALS.

Customer/Donor details

Customer/Donor name	<input type="text"/>
Date of birth (DD/MM/YYYY)	<input type="text"/>
Customer/Donor address (including postcode)	<input type="text"/>
Customer/Donor account number(s)	<input type="text"/>

Attorney details

	Attorney one	Attorney two
Salutation	<input type="text"/>	<input type="text"/>
Name	<input type="text"/>	<input type="text"/>
Address (including postcode)	<input type="text"/>	<input type="text"/>
Country	<input type="text"/>	<input type="text"/>
Telephone number	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>	<input type="text"/>
Gender	<input type="text"/>	<input type="text"/>
Date of birth (DD/MM/YYYY)	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Savings/Mortgage account number or customer number	<input type="text"/>	<input type="text"/>

If you're not an existing member of the Society, please provide Group A and B identification from the checklist provided, in line with Money Laundering regulations.

Continued on next page



Please tick if you need a cash card
(this will depend on the type of account held)

Yes No

Yes No

If Yes, please confirm account
number you need one for

Your power of attorney document

If you have a lasting power of attorney (LPA) you can access online we can accept it as long as it has been registered in England or Wales and doesn't contain any specific instructions. We'll need your valid digital access code which will allow us to view the summary of the document online.

Your digital access code:

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If you don't have a digital access code for your LPA or it contains specific instructions, we will need to see an original or certified copy of the document together with this form.

Security Details

If you already have Security Details set up for an existing account, you'll be able to use these to manage the account(s).

If you're new to us or you don't have Security Details set up, we'll send you your security information for Telephone Services when we register the power of attorney document. If you want to and you're able to do so, you can then register for Online Services at thecoventry.co.uk.

We may not be able to provide cash cards or give access to the donor's accounts online if there are restrictions within the power of attorney document. We'll confirm this when we've completed registration.

Correspondence address

Is the donor's correspondence address to be changed?

Yes No

If yes, is it to be the address of

Attorney one Attorney two

We can only arrange for all correspondence to be sent to one of the attorneys, even if more than one is registered.

Signatures

We comply with data protection regulations and as a Data Controller, we will only collect, store and process personal information required to open and operate your account. If you're not already a customer, we'll use the information you give us to create a record and will share it with third parties, in particular credit reference agencies for identity checking purposes. For more information, please view the Privacy Notice at www.coventrybuildingsociety.co.uk/privacy or ask us for a copy.

	Attorney one	Attorney two
Signature(s)	<input type="text"/>	<input type="text"/>
Date	<input type="text" value="dd / mm / yyyy"/>	<input type="text" value="dd / mm / yyyy"/>

Being open with you really matters to us. We think it's important to let you know when we develop new mortgage or savings products and services that might benefit you, or when we have news we think you should be aware of. But don't worry, we won't bombard you with information. We'll only contact you by email or post (no intrusive phone calls!), and you won't hear from us more than twice a month. We'll never pass your details to third parties to try to sell you anything.

We'd love you to tick yes if you are happy to hear from us. And if you ever change your mind, just call, email or pop in and see us. For more, visit www.coventrybuildingsociety.co.uk/privacy

Attorney one Yes No

Attorney two Yes No

For office use only Branch number Cashier number Date

Please make sure you remind the customer that they need to let their property insurance provider know about these arrangements.