

RNS Publication of a Supplementary Prospectus

PUBLICATION OF SUPPL. OFFERING CIRCULAR

COVENTRY BUILDING SOCIETY

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COVENTRY BUILDING SOCIETY

RNS ANNOUNCEMENT

PUBLICATION OF SUPPLEMENTAL OFFERING CIRCULAR AND CHANGE OF ADDRESS OF COVENTRY BUILDING SOCIETY COVERED BONDS LLP AND COVENTRY GODIVA COVERED BONDS LLP

Coventry Building Society announces:

- (i) the publication of the Supplemental Offering Circular dated 6 March 2023 has been approved by the Financial Conduct Authority and is available for viewing relating to:
 - the Offering Circular dated 20 January 2023 relating to the €7,000,000,000 Global Covered Bond Programme of
 Coventry Building Society unconditionally and irrevocably guaranteed as to payments of interest and principal
 by Coventry Building Society Covered Bonds LLP.
 - the Offering Circular dated 20 January 2023 relating to the €10 billion Global Covered Bond Programme of
 Coventry Building Society unconditionally and irrevocably guaranteed as to payments of interest and principal
 by Coventry Godiva Covered Bonds LLP; and

To view the full document, please paste the following URL into the address bar of your browser.

 $\underline{http://www.rns-pdf.londonstockexchange.com/rns/9932R_1-2023-3-6.pdf}$

The Supplement has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fea.org.uk/#/nsm/nationalstoragemechanism.

- (ii) that the registered office address, of:
 - Coventry Building Society Covered Bonds LLP has changed to the following with effect from 22 February 2023:

OAKFIELD HOUSE, BINLEY BUSINESS PARK HARRY WESTON ROAD COVENTRY ENGLAND CV3 2TQ

Coventry Godiva Covered Bonds LLP has changed to the following with effect from 3 February 2023:

OAKFIELD HOUSE, BINLEY BUSINESS PARK HARRY WESTON ROAD COVENTRY $\label{eq:coventry}$ ENGLAND

CV3 2TQ

For further information, please contact

Gurdeep Boparai Society Secretary and ESG Counsel Coventry Building Society Telephone: +44 (0)2476 435506

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